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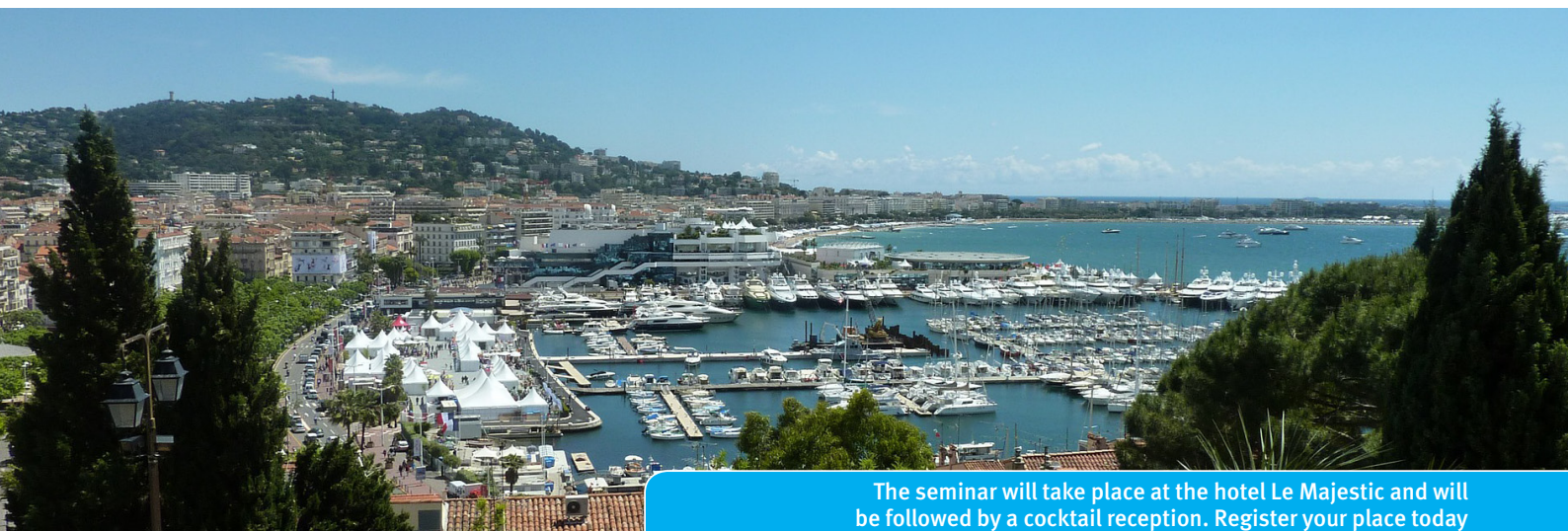
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UEIL Annual Congress 2019

Argus pre-conference seminar

Date: Wednesday 23 October | Pre-conference seminar: 16:30-18:30 | Cocktail reception: 18:30-19:30
Locations: Hotel Le Majestic, 10 Boulevard de la Croisette, 06407 Cannes, France



The seminar will take place at the hotel Le Majestic and will be followed by a cocktail reception. Register your place today

<http://view.argusmedia.com/ueil-2019>

The European base oils market is undergoing unprecedented change in 2019. New capacity, rising imports, major structural changes and increasingly stringent engine oil regulations are driving this transformation. These changes will affect everything from base oil requirements and storage tank logistics, to engine oil formulations and the pricing structure for these products. Argus is hosting the pre-conference seminar at the UEIL Annual Congress 2019. Our industry experts will address the widespread impact of these changes on the European market and their repercussions globally. We invite you to join us on 23 October in Cannes, France.

Seminar agenda:

1. Global overview – Alvin Chew, Business Development Base Oils

- A globally oversupplied base oils market
- The impact of an increase in structural supply in China
- Where are US surpluses heading to?
- The global implications of oversupply on the European market

2. European regional outlook – Catherine Caulfield, Senior Market Reporter

- Group I price dynamics in response to volatile fundamentals
- How Group II spot prices are reacting to growing supply
- Evolution of the Group III market
- The impact of changing base oil price dynamics on the automobile sector?
- The impact of the ACEA 2016 sequences and the outlook for the next instalment in 2019
- How the transition to premium base oils is impacting supply to the industrial sector

3. Global base oils price forecast – Guo Harn Hong, Base Oils Analyst

- How fundamentals such as seasonal factors, crude prices and product competition are driving prices twelve months into the future
- An outlook for global supply availability and the predicted impact on base oil prices
- The impact of IMO2020 on finished lubricants: what will happen to base oil prices post 2020?

Petroleum

illuminating the markets